

PROFORMA – B

PENSION CODE No.

**INCOME TAX RETURNS FOR THE FINANCIAL YEAR -2023-2024 (AY-2024-2025)
FOR SERVICE PENSIONERS (TEACHING & NON-TEACHING)**

1	Name of the Pensioner	:	
2	Date of Birth	:	
3	Address	:	
4	PPO No.	:	
5	I.D.No.	:	
6	Aadhar Card No.	:	
7	PAN No.	:	
8	Name of the Bank	:	
9	Branch & IFSC CODE		
10	Bank Account No.	:	
11	Total Pension / Arrears etc. Received	:	
	(From 01-03-2023 to 28-02-2024) (Pension Certificate enclosed)		
12	Exempted portion of HRA under section 80GG	:	
13	(11-12) Total Rs.		
14	Standard deduction under section 16 (1a) Rs.50,000	:	
15	(13-14) Total Rs.		
16	Exemption claimed together with Documentary proof.	:	
	a) The deductions in respect of Medical Insurance premia paid under an approved Scheme up to Rs. 25,000/- is admissible under section 80-D (premium actually paid orRs. 25,000/- whichever is less) and 50,000=00 for Senior Citizens	:	
	b) Deduction in respect of Medical Treatment etc., of Handicapped dependents under Section 80-DD (upto Rs.75000/- is admissible) Rs.125000/- in case of severe disability) (Subject to production of Medical Certificate as prescribed)	:	
	c) The in respect of medical treatment of the assessee or dependent under section 80-DDB is admissible up to Rs.40,000/- (certified by specialist by Form-10-I) such disease or allowed on the basis of a prescription from an oncologist, a urologist, nephrologists, a hematologist, an immunologist or such other specialist, as mentioned in Rule 11DD	:	
	d) The deduction in respect of interest paid against loan taken for his own, spouse, and children's higher education under section - 80E (Actual amount of interest paid on loan for intial year plus 7 years	:	
	e) Deduction in the case of permanent physical disability including blindness under section 80-U (upto Rs.75,000/- is admissible) (Rs.1,25,000/- is case of severe disability) (Subject to productions of Medical Certificate as prescribed)	:	
	f) The TS Chief Minister Cyclone Relief Fund 80 G and donations to certain specified funds and recognized charitable institutions (No deduction under this section is allowable in case the amount or donation exceeds Rs.2000/- unless the amount is paid by any mode other than cash)	:	

	g) Deduction for interest paid on loan taken for construction / purchase of self occupied house property U/S 192/B (form 12-C, should be submitted to claim the deduction) Maximum Rs.2.00 lakhs	:	
	(16) Total Rs.		
17	(15-16) Total Rs.		
18	U/S 80-C (upto a maximum deduction of Rs.150000/-)		
	Life Insurance Premia	:	
	Jeevan Dhara/Jeevan Akshay / NSS/Post Office Savings	:	
	Mutual Fund/ Repayment of Housing Loan (Principal)	:	
	Children Tuition Fee (Maximum 2 Children)		
	Qualifying amount for deduction (upto a maximum deduction of Rs.150000/-)		
	(18) Total Rs.	:	
19	Taxable Income (15-16)	:	
20	(If the total taxable income is below Rs.5,00,000.00) Less : Tax Rebute U/s 87 A (Rs.12,500/-)	:	
21	Net Tax	:	
22	Education Cess 4% on net Tax	:	
23	Total Tax	:	
24	Amount of tax already deducted from March, 2023 to October, 2023	:	
25	Balance of Tax to be deducted	:	
	November, 2023		
	December, 2023	:	
	January, 2024	:	
	February, 2024	:	

INCOME TAX SLAB					
TAX RATES SENIOR CITIZENS ABOVE 60 YEARS		TAX RATES SUPER SENIOR CITIZENS ABOVE 80 YEARS		INCOME TAX SLAB	TAX RATES AS PER NEW REGIME
Upto Rs.3,00,000/-	No Tax	Upto Rs.5,00,000/-	No Tax	Upto Rs.300000/-	to Nil
Rs.3,00,001/- to Rs.5,00,000/-	5% of Income exceeding Rs.3,00,000/-	Rs.5,00,001/-to Rs.10,00,000/-	20% of income exceeding Rs.5,00,000/-	Rs.300001/- to Rs.600000/-	5%(Tax rebate u/s 87A) of Income exceeding Rs.3,00,000/-
Rs.5,00,001/-to Rs.10,00,000/-	Rs.10,000/-+ 20% of total income exceeding Rs.5,00,000/-	Rs.10,00,000/-above	Rs.1,00,000/-+30% of total income exceeding Rs.10,00,000/-	Rs.600001/- to Rs.900000/-	Rs. 15,000/- + 10% (Tax rebate u/s 87A upto Rs.7 Lakhs) of Income exceeding Rs.6,00,000/-
				Rs.900001/- to Rs.1200000	Rs. 45,000/- + 15% of Income exceeding Rs.9,00,000/-
Rs.10,00,000/-above	Rs.1,10,000/-+ 30% of total income exceeding Rs.10,00,000/-			Rs.1200001/- to Rs.1500000/-	Rs. 90,000/- + 20% of Income exceeding Rs.12,00,000/-
				Above Rs.1500000/-	Rs. 1,50,000/- + 30% of Income exceeding Rs.15,00,000/-

DECLARATION

I Sri. _____ a Senior Citizen/Super Senior Citizen and I am exempted from the payments of Income Tax on Total Income for Rs. 3.00 Lakhs/5.00 Lakhs. Hence the above particulars are true as per records

Date:

Signature of the Pensioner